

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>DAVID SEROR – Bar No. 67488 JESSICA L. BAGDANOV – Bar No. 281020 BG LAW LLP 21650 Oxnard Street, Suite 500 Woodland Hills, CA 91367 Telephone: (818) 827-9000 Facsimile: (818) 827-9099 Email: dseror@bg.law jbagdanov@bg.law</p> <p><input type="checkbox"/> Individual appearing without an attorney <input checked="" type="checkbox"/> Attorneys for Sam Leslie, Chapter 11 Trustee</p>	<p>FOR COURT USE ONLY</p>
<p style="text-align: center;">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION</p>	
<p>In re:</p> <p>COLDWATER DEVELOPMENT LLC, a California limited liability company, Debtor.</p> <hr/> <p>In re:</p> <p>LYDDA LUD, LLC, a California limited liability company, Debtor.</p> <hr/> <p><input checked="" type="checkbox"/> Affects both Debtors. <input type="checkbox"/> Affects Coldwater Development LLC only. <input type="checkbox"/> Affects Lydda Lud, LLC only.</p> <p>Debtors.</p>	<p>LEAD CASE NO.: 2:21-bk-10335-BB CHAPTER: 11 Jointly Administered with Case No. 2:21-bk-10336-BB</p> <p>NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE: (title of motion¹): CHAPTER 11 TRUSTEE'S MOTION FOR ORDER: APPROVING RETENTION OF THREESIXTY ASSET ADVISORS, LLC AND WFS INC. DBA TRANZON ASSET STRATEGIES AS AUCTIONEERS PURSUANT TO 11 U.S.C. § 327 AND APPROVING AUCTIONEER'S PROPOSED COSTS</p>

PLEASE TAKE NOTE that the order titled: ORDER GRANTING CHAPTER 11 TRUSTEE'S MOTION FOR ORDER: APPROVING RETENTION OF THREESIXTY ASSET ADVISORS, LLC AND WFS INC. DBA TRANZON ASSET STRATEGIES AS AUCTIONEERS PURSUANT TO 11 U.S.C. § 327 AND APPROVING AUCTIONEER'S PROPOSED COSTS was lodged on March 4, 2022, and is attached. This order relates to the motion which is docket number 226.

¹ Please abbreviate if title cannot fit into text field.

DAVID SEROR - Bar No. 67488
JESSICA L. BAGDANOV - Bar No. 281020
BG LAW LLP
21650 Oxnard Street, Suite 500
Woodland Hills, CA 91367
Telephone: (818) 827-9000
Facsimile: (818) 827-9099
Email: dseror@bg.law
jbagdanov@bg.law

Attorneys for Sam Leslie,
Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re
COLDWATER DEVELOPMENT, LLC,
A California limited liability company,

Debtor.

Case No. 2:21-bk-10335-BB

Chapter 11

Jointly Administered with
Case No. 2:21-bk-10336-BB

In re
LYDDA LUD, LLC, a California limited
liability company,

Debtor.

**ORDER GRANTING CHAPTER 11
TRUSTEE'S MOTION FOR ORDER:
APPROVING RETENTION OF
THREESIXTY ASSET ADVISORS, LLC
AND WFS INC. DBA TRANZON ASSET
STRATEGIES AS AUCTIONEERS
PURSUANT TO 11 U.S.C. § 327 AND
APPROVING AUCTIONEER'S PROPOSED
COSTS**

- ☒ Affects both Debtors.
☐ Affects Coldwater Development LLC only.
☐ Affects Lydda Lud, LLC only.

Debtors.

Hearing Held:

Date: February 9, 2022
Time: 10:00 a.m.
Place: Courtroom 1539
255 East Temple Street
Los Angeles, CA 90012

1 On February 9, 2022 at 10:00 a.m., a hearing was held before this Court on the *Chapter 11*
2 *Trustee's Motion for Order: Approving Retention of ThreeSixty Asset Advisors, LLC and WFS Inc.*
3 *dba Tranzon Asset Strategies as Auctioneers Pursuant to 11 U.S.C. § 327 and Approving*
4 *Auctioneer's Proposed Costs* (the "Motion," Docket No. 226), filed by Sam S. Leslie, the chapter 11
5 trustee (the "Trustee"), the Honorable Sheri Bluebond, United States Bankruptcy Judge, presiding.
6 All appearances were made as noted on the record.

7 The Court, having reviewed and considered the Motion and supporting evidence; having
8 considered the limited response to the Motion filed by Give Back, LLC (the "Response," Docket No.
9 234) and the Trustee's reply thereto at the hearing; having considered the arguments of counsel
10 made during the hearing; having determined that the dispute between Give Back and Trustee's
11 counsel regarding the correct calculation of a buyer's premium owed, and the following discussion
12 on the record at the hearing, is moot as to this Motion, as it is being addressed in the Order on the
13 Bid Procedures Motion separately filed by the Trustee; notice of the Motion set on shortened time
14 having been sufficient and proper; and finding good cause appearing therefor,

15 IT IS HEREBY ORDERED:

- 16 1. The Motion is granted.
- 17 2. The Trustee is authorized to employ ThreeSixty and Tranzon as Auctioneers pursuant
18 to section 327 of the Bankruptcy Code and pursuant to the terms set forth in the Agreement (Exhibit
19 1 to the Motion).

20 IT IS SO ORDERED.

21 ###

22

23

24

25

26

27

28

1 APPROVED AS TO FORM OF ORDER:

2
3 SulmeyerKupetz
4 A Professional Corporation

5 By: /s/ Daniel A. Lev
6 Daniel A. Lev

7 Law Offices of Ronald Richards & Associates, APC

8
9 By: /s/ Ronald Richards
10 Ronald Richards

11 Attorneys for Give Back, LLC
12

13 AUTHORIZED ELECTRONIC SIGNATURE

14 The filing party hereby attests that all signatories listed concur in this filing's content and
15 have authorized this filing.
16
17
18
19
20
21
22
23
24
25
26
27
28

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
21650 Oxnard Street, Suite 500, Woodland Hills, California 91367.

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF LODGMENT OF ORDER** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **March 4, 2022**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **Eryk R Escobar** eryk.r.escobar@usdoj.gov
- **M Douglas Flahaut** flahaut.douglas@arentfox.com
- **Eric J Fromme** efromme@tocounsel.com, stena@tocounsel.com
- **Asa S Hami** ahami@sulmeyerlaw.com, pdillamar@sulmeyerlaw.com; pdillamar@ecf.inforuptcy.com; cblair@sulmeyerlaw.com; ahami@ecf.inforuptcy.com
- **Christopher J Harney** charney@tocounsel.com, stena@tocounsel.com
- **Sam S Leslie (TR)** sleslie@trusteeleslie.com, trustee@trusteeleslie.com; C195@ecfcbis.com
- **Daniel A Lev** dlev@sulmeyerlaw.com, ccaldwell@sulmeyerlaw.com; dlev@ecf.inforuptcy.com
- **William N Lobel** wlobel@tocounsel.com, jokeefe@tocounsel.com; sschuster@tocounsel.com
- **Aram Ordubegian** ordubegian.aram@arentfox.com
- **Ronald N Richards** ron@ronaldrichards.com, morani@ronaldrichards.com
- **David Seror** dseror@bg.law; ecf@bg.law
- **Annie Y Stoops** annie.stoops@arentfox.com, yvonne.li@arentfox.com
- **United States Trustee (LA)** ustpreion16.la.ecf@usdoj.gov
- **Dylan J Yamamoto** dylan.yamamoto@arentfox.com
- **Robert M Yaspan** court@yaspanlaw.com, tmenachian@yaspanlaw.com

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

****JUDGE'S COPY UNDER 25 PAGES IS SUSPENDED (GENERAL ORDER 21-05).**

Honorable Sheri Bluebond
United States Bankruptcy Court
255 East Temple Street, Suite 1534
Los Angeles, CA 90012-3332

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 4, 2022
Date

Mela Galvan
Printed Name

/s/ Mela Galvan
Signature